

BEQUEST SAMPLE LANGUAGE: Designated Gifts to First Presbyterian Church Concord

The following is sample language that we are pleased to share purely for example purposes. Your legal counsel is the properly equipped advisor when actually composing the text of a bequest into your estate plans.

If your decision is to designate a gift to the church, we would encourage you to discuss your wishes with our minister or a member of the Planned Giving Committee. Through these conversations you may learn additional information about the program to which you plan to designate your gift. This information may be helpful in assisting you and your legal counsel structure the appropriate language within your estate plans to ensure your gift is used as you intended.

Specific Amount for a Designated Gift

"I hereby give, devise and bequeath \$_____ to First Presbyterian Concord at 70 Union St., N, Concord, NC 28025 to be used for (name of specific program or church fund)."*

Specific Asset for a Designated Gift

"I hereby give, devise and bequeath _____ (description of property) to First Presbyterian Concord at 70 Union St., N, Concord, NC 28025 to be used for (name of specific program or church fund). "*

Percentage Bequest for a Designated Gift

"I hereby give, devise and bequeath to First Presbyterian Concord at 70 Union St., N, Concord, NC 28025 (all or a percentage) of the rest, residue and remainder of my estate, both real and personal, for (name of program or church fund)."*

Residuary of Your Estate for a Designated Gift

"I hereby give, devise and bequeath the rest, residue and remainder of my estate to First Presbyterian Concord at 70 Union St., N, Concord, NC 28025 for (name of church program or church funds)."*

Contingent Bequest for a Designated Gift

"If _____ (Name of beneficiary) predeceases me or disclaims any interest in _____ (description of property), I give such property to First Presbyterian Concord at 70 Union St., N, Concord, NC 28025 for (name of church program or church funds)."*

***It is important that you consult your attorney and/or professional advisors to consider the application of this language to your individual circumstances as part of an overall estate plan.**